

ECURFA PRE-RETIRMENT WORKSHOP PLANNING COMMITTEE

APRIL 20, 2015

Members present: Harry Adams, chair, Tom Feldbush, Jon Tingelstad, Paul Tschetter

A tentative schedule and topics for the 2015/2016 Pre-Retirement Workshops was set as follows:

1. Medicare and Medicare Advantage; Social Security – Paul Tschetter
 - a. Wednesday, October 14 – Belk 1502 (4 p.m.)
 - b. Thursday, October 15 – Brody 2-E-100 (4 p.m.)
2. Human Resources – Jon Tingelstad
 - a. Wednesday, November 11 – Belk 1502 (4 p.m.)
 - b. Thursday, November 12 – Brody 2-E-100 (4 p.m.)
3. Legal and Estate Planning – Tom Feldbush
 - a. Wednesday, January 13 - Belk 1502 (4 p.m.)
 - b. Thursday, January 14 – Brody 2-E-100 (4 p.m.)
4. Wellness in Retirement – Harry Adams
 - a. Wednesday, February 10 - Belk 1502 (4 p.m.)
 - b. Thursday, February 11 – Brody 2-E-100 (4 p.m.)

The next step is to secure/confirm the venues and arrange for workshop speakers.